

**DESCRIPTION:** This hands-on workshop is designed for dispatchers and operation managers who want a deep understanding of how to customize Haultt to get the most out of the system as well as how to get the most out of Haultt integrations.

### TOPICS:

#### **Haultt Overview**

- The supply chain integration and what it means to you

#### **Quoting**

- Quote customizing and preferences
- Material masters overview
- Creating hauling rates
- Different methods of pricing material
- Creating in-bound and out-bound lines on the same quote
- Adding accessorial charges
- Adding driver pay lines
- Creating Jobs from quotes
- Creating custom standby times per line item

#### **Jobs**

- Job customizing and preferences
- Income codes
- Setting up standby charges
- Setting up Units of measure
- Managing date sensitive rate, pay, material, surcharge rate changes
- Job history

#### **Dispatching**

- Dispatching customizing and preferences
- Using the new "Dispatch Control Center"
- Using the "Dispatch Load Center"
- What the colors mean
- Sending all emails
- Sending no work today
- Using the filters
- Assigning and auto-assigning trucks and drivers
- Driver and equipment requirements by time
- Adding additional charges
- Editing tickets from dispatch
- Adding equipment compliances
- Using driver or equipment seniority
- Reoccurring orders
- Shipment warnings, remaining units
- Creating TrackIt alerts for standby rules
- Dispatch revenue report

#### **Integrating to Haultt**

- TrackIt and Haultt integration improving your business and processes

